



Henderson Brothers understands the complexity and depth of experience required to deliver retirement plans that help you achieve your business and personal goals.

We've become a leader of retirement plans by focusing on the following essentials:

- Developing retirement income
- Flexible plan design
- Award-winning enrollment support and materials
- Rigorous investment selection process
- Dedicated service and robust client attention
- Industry-leading fiduciary responsibility support

Houston Walker & Associates, LLC client services include:

- Attestation Services
 - Audits, Reviews, and Compilations
- Tax Service
 - o Tax Planning
 - Tax Services
 - o Tax Problems
- Business Administration Services
 - Small Business Accounting
 - o Payroll
 - QuickBooks Services
- Consulting Services
 - o Business Valuation
 - o Cash Flow Management
 - o Bank Financing
 - Strategic Business Planning
 - o Succession Planning
 - New Business Formation
 - Non-Profit Organizations
 - o Internal Controls

Presented by:

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SEMINAR SERIES: SUCCESSFUL RETIREMENT PLAN OPERATION AND NEW 5500 FILING SYSTEM



We invite your team to an informative seminar. We will be presenting methods on how to produce a successful retirement plan program. Specifically addressing areas of fiduciary compliance, participant education, investment due diligence, plan benchmarking analysis, and updated plan design issues. In addition, we will briefly review the new EFAST2 System. This is a system designed by the Department of Labor, Internal Revenue Service, and Pension Benefit Guaranty Corporation to simplify and expedite the submission, receipt, and processing of the Form 5500.

Date: September 15, 2010 Registration: 8:30 AM Presentation: 9:00 AM Location: Holiday Inn Washington Meadowlands 340 Racetrack Rd. Washington PA 15301



Please RSVP to: Peter Valotta 877-844-3244 seminars@hendersonbrothers.com



Houston Walker & Associates, LLC is a local CPA firm with offices in the North Hills of Pittsburgh and Washington, Pennsylvania. Our firm has experience in public accounting dating back to 1980. Our firm specializes in providing accounting, tax, and financial services to individuals, closely held businesses, and not-for-profit organizations. Our audit approach combines high-quality, modern audit techniques which streamline the audit process, with the goal of providing a quality audit at a reasonable price. The primary focus is to provide first-class, personalized service to help our clients achieve their goals and objectives.

Henderson Brothers, one of the leading independent consultants in the industry, was established in Pittsburgh in 1893 to serve the needs of a bustling river industry. Today, HB designs and manages programs for thousands of individuals, as well as leading corporations, small businesses, and non-profit organizations throughout the nation. HB consistently delivers superior results to plan sponsors and participants. In recognition of our quality services and excellent results we have been nominated for PLANSPONSOR MAGAZINE: Retirement Plan Advisor Team of the Year (2006- 2009).

Our consulting services include: Investment due diligence analysis, Scorecard fund ranking, Service provider searches and benchmarking, Plan design and annual compliance review, 404(c) fiduciary guidance, Employee communications, and Participant education.